

Fluorescence Techniques for Determination of the Membrane Potentials in High Throughput Screening

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Received: 15 February 2010 / Accepted: 5 April 2010 / Published online: 14 April 2010
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Abstract The characterization of small molecules requires identification and evaluation of several predictive parameters, when selecting compounds for pharmacological applications and/or determining their toxicity. A number of them are correlated with the compound interaction with biological membranes and/or capacity to cross them. The knowledge of the extent of adsorption, partition coefficient and permeability along with the compound ability to alter membrane properties are critical for such studies. Lipid bilayers are frequently used as the adequate experimental models of a biological membrane despite their simple structure and a limited number of components. A significant number of the biologically relevant lipid bilayer properties are related to its electrostatics. Three electrostatic potentials were defined for the lipid bilayer; the intrinsic or induced surface electrostatic potential, the dipole potential and the membrane potential. Each of them was measured with dedicated methodologies. The complex measurement protocols and technically demanding instrumentation made the development of efficient HTS approaches for complete characterization of membrane electrostatics practically impossible. However, the rapid development of fluores-

cence techniques accompanied by rapid growth in diversity and number of dedicated fluorescent probes enabled characterization of lipid bilayer electrostatics in a moderately simple manner. Technically advanced, compact and automated workstations, capable of measuring practically all fluorescence parameters, are now available. Therefore, the proper selection of fluorescent probes with measuring procedures can be designed to evaluate drug candidates in context of their ability to alter membrane electrostatics. In the paper we present a critical review of available fluorescence methods, useful for the membrane electrostatics evaluation and discuss the feasibility of their adaptation to HTS procedures. The significance of the presented methodology is even greater considering the rapid growth of advanced drug formulations, where electrostatics is an important parameter for production processes and pharmacokinetics of the product. Finally, the potential of the membrane electrostatics to emerge as a viable pharmacological target is indicated and fluorescence techniques capable to evaluate this potential are presented.

Keywords Fluorescence · Membrane electrostatic potential · HTS · Lipid bilayer

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Introduction

Electrostatic interactions are universally present in biological systems [1, 2]. Practically, all biological macromolecules pose non-uniform charge distribution, which affects their inter- and intra-molecular arrangement and stability whereas charged surfaces control spatial distribution of charged compounds within the various cellular compartments [3–6]. In addition, all biological processes take place in the complex solutions, which may affect electrostatic

interactions by screening charges and altering local water activity [6–9]. The contribution of electrostatic interactions in receptor-ligand association is accounted for in binding assays, but the effect of electrostatics associated with supramolecular structures requires different approaches. The charged surfaces alter concentrations of adjacent solutes, association, trans-membrane transport, trans-membrane potential generation/dissipation and functioning of the membrane-associated proteins [10–14]. Due to the complexity of the biological membranes, experimental studies were performed on various models, which were designed to mimic important biological membrane properties. Among them the lipid bilayer is the most popular. Its wide application results from the assumption that the lipid fraction of the biological membrane determines its electrical and barrier properties [15, 16]. Even in such simplified model, the spatial charge distribution together with charge fluxes across the membrane results in the complex electrostatic potential profile as schematically illustrated on Fig. 1 [3, 5, 15, 17]. This potential profile depends on both, the intrinsic membrane charge distribution (types of lipids, protein and carbohydrates) and the overall environmental context (electrochemical potential differences, ionic strength, ion types and pH) [18, 19].

Historically, three membrane potentials were defined; the trans-membrane potential difference ($\Delta\Psi$), the dipole potential (Ψ_d) and the surface potential (Ψ_s) [2, 3, 5, 15, 17, 20]. In reality, the electric field across the lipid bilayer has a continuous profile without clear distinction between the three potentials. However, specific potentials may be assigned to different membrane regions, i.e. the surface

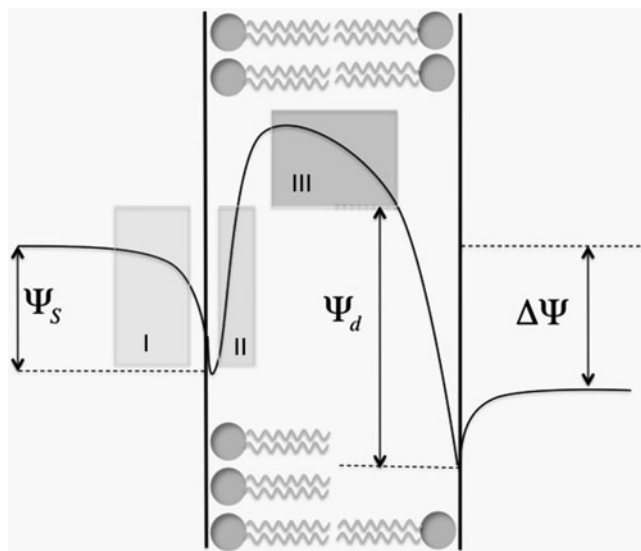


Fig. 1 The electrostatic potential profile across the lipid bilayer with the locations of fluorescent probes used to determine surface potential (area I), dipole potential (area II) and membrane potential difference (area III)

potential in the aqueous phase adjacent to the lipid bilayer surface, the dipole potential in the lipid bilayer interface and the trans-membrane potential in the lipid bilayer hydrophobic core (see Fig. 1).

The trans-membrane potential difference ($\Delta\Psi$) is defined as the potential difference, generated by the transfer of charges, between two water compartments separated by the membrane. It is a critical parameter assigned to cell membranes and is frequently used as an indicator of cellular metabolic activity [19, 21]. It is also important for characterization of the cellular processes, such as mitochondria initiated apoptosis [22, 23]. The surface electrostatic potential (Ψ_s) is generated by charged lipid residues and/or charged compounds adsorbed within the membrane interface. It is defined as the potential in the aqueous phase adjacent to the membrane surface, which depends on the surface charge density and the ionic composition of the aqueous phase (for a review see [3, 5, 24]). In biological membranes, this potential is of the order of few tens of mV and may affect the surface related processes including conductance of ion channels [25–29], structure of membrane associated proteins [2, 30–33], binding of charged amphiphilic molecules [34] and sorting of charged lipids on the membrane surface [13]. The surface potential changes induced by adsorbed charged molecules affect the lipid head-group organization as shown for charged amphiphiles [35, 36] and some general anesthetics [37–39].

The surface membrane potential (Ψ_s) determines the distribution of ions at the membrane interface creating specific local ionic and pH environment. The ion concentration at the charged surface is described by the Boltzmann equation [3, 5]:

$$C_s = C_B \exp\left(\frac{-ze\Psi_s}{kT}\right), \quad (1)$$

where C_B and C_s are an ion concentrations at the membrane surface and in the bulk, respectively, e stands for elementary charge, k for Boltzmann constant, T for absolute temperature and z for ion valance. The surface electrostatic potential can be correlated with the surface charge density via the combination of the Poisson equation, which relates the electrical field vector to the surface charge density (σ), the Boltzmann equation and suitable boundary conditions, yielding:

$$\sinh\left[\frac{e\Psi}{kT}\right] = \frac{1}{\sqrt{8N\varepsilon_r\varepsilon_0kT}}\sigma\sqrt{CN_B}, \quad (2)$$

where N is the Avogadro number and CN_B the effective bulk ion concentration. This equation shows that any change in the ion concentration (or its valance) in the bulk phase results in change of the surface potential even when the surface charge density remains constant. The other important effect of the surface membrane charge is an

alteration of the local pH, which affects the protonation of the surface located residues. This important effect is usually represented by the combination of Boltzman relation in a logarithmic form and the Henderson-Hasselbalch equation:

$$\log \left[\frac{H_S^+}{H_B^+} \right] = 0.059\Psi, \quad (3)$$

$$pK_S = pK_B - \Psi, \quad (4)$$

where H_S^+ is the concentration of protons at the surface and H_B^+ in the bulk phase. However, a certain amount of caution is needed when the effect of ions on surface potential is considered. A number of recent experiments and computer simulations show that the value of ion charge is not the only determinant of its screening potency but also the ion size and level of its hydration [40].

The dipole potential drops across a small distance within the head-group region of the membrane, therefore the electric field strength produced is large reaching 10^8 – 10^9 Vm^{-1} . In comparison, a total membrane potential difference, $\Delta\Psi$, of 100 mV across a membrane of thickness 4 nm would result in the field strength across the whole membrane of the order of 10^7 Vm^{-1} . Unlike the surface potential, the dipole potential (Ψ_d) is independent of the ionic strength since it is the electrical potential within phospholipid membrane itself. It arises from the alignment of water dipoles adjacent to the membrane, ions associated with the interface, the polar head groups residual charges (from P-O-N dipoles and from the P-O bonds of phosphate groups), the ester bonds between alkyl chains and the lipid glycerol backbone [17, 40–52]. The estimates of the absolute Ψ_d values for phosphatidylcholine bilayers vary from ≈ 280 mV, as experimentally determined from the penetration rates of hydrophobic ions, to ≈ 500 mV, as computed from molecular dynamic simulation data and it is always positive in the membrane interior [48, 53]. As a result, the difference in the penetration rates between positively and negatively charged, structurally similar, hydrophobic ions reaches up to 6 orders of magnitude [2, 54–58]. The dipole potential is thus likely to have a great significance in affecting passive transport, controlling the conformation of ion-translocating membrane proteins and regulating of surface associated enzyme functions. It has been shown for example, that it affects the conductance of the gramicidin channel [59, 60], membrane adsorption, folding and insertion of amphiphilic peptides and proteins [61, 62], phospholipase A_2 activity [63], mitochondria functioning by influencing redox reactions kinetics [64–66] and the Na,K-ATPase activity [67]. It may also affect processes assigned to lipids themselves, including skin permeability [62], membrane fusion [68], action of anes-

thetics [50–52], the modulation of molecule-membrane interactions in lipid rafts with possible effects on cell signaling [62, 69, 70] and the membrane salivation [71, 72].

Membranes are structural elements of cells which participate in practically all their physiological events, including the energy transformation, the control of fluxes between cell inner space and its environment and information sorting and transduction [73]. Therefore, understanding the effect of biologically active compounds or aggregates on membrane structure and functioning is important for applied life sciences [74–78].

When developing and testing biologically active compounds or supramolecular structures, it is necessary to determine their effect on crucial parameters of biological system. In addition, if the compound is intended to become a drug than it is important to establish the effect of biological structures on the compound spatial and temporal distribution within the tissue [78–81]. These effects will depend on the compound ability to interact with various cellular structures on its way to the molecular target. The compound physiological activity can be correlated with a set of parameters, which can be determined using dedicated model systems [82, 83]. Membrane electrostatic potentials are rarely used for that purpose because there have been no convenient, reliable and quantitative experimental protocols available and because biological membranes have not been considered as a viable pharmacological targets [84]. This has been changing recently due to the rapid development of the fluorescent spectroscopic and imaging techniques and subsequent identification of intracellular pharmacological targets [1, 74, 85–105].

In order to study the effect of a compound and/or an aggregate on electrical properties of biological systems a suitable experimental models were developed including molecular monolayers, model lipid membranes with or without reconstituted proteins, extracted biological membranes or whole cells [16, 73, 106–108]. Moreover, in order to monitor the electrostatic potential the various detection techniques were developed, as well. Historically, electrochemical, spectroscopic and electrophysiological methods have been widely used [21, 39]. Their applications were limited to the specific model systems and required complex instrumentation. Fluorescence techniques, in the course of the last two decades, have been shown to be extremely useful in variety of applications in biological, medical and life sciences [90, 109]. The potential for miniaturization, rapid data acquisition and continuously increasing number of probes and labeling protocols makes fluorescence techniques a leading experimental approach in life sciences [110, 111]. In this review we present, available fluorescence techniques providing information on membrane electrostatic potential and their capability to be adapted for highly efficient screening methodologies.

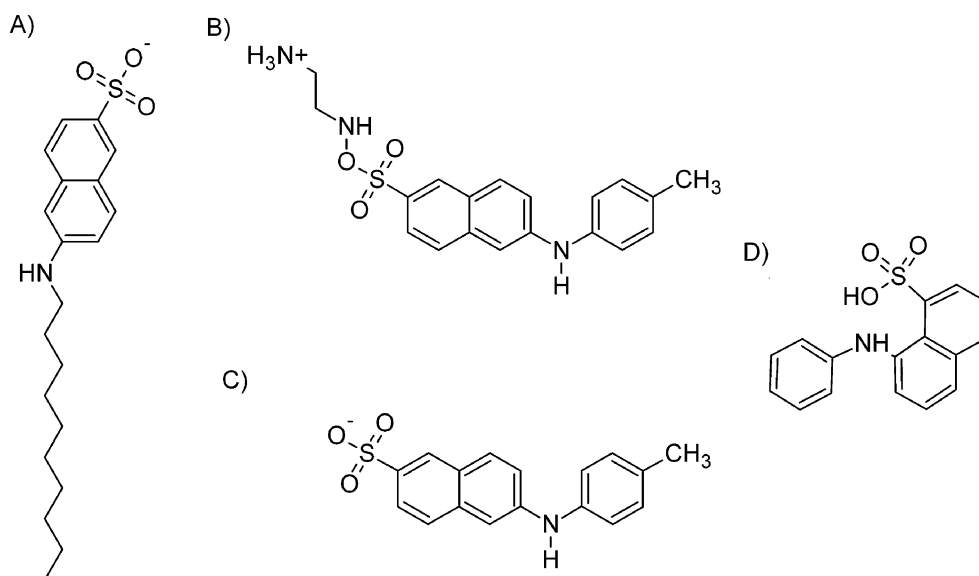
Determination of the surface electrostatic potential

The membrane surface electrostatic potential can be determined by measuring the zeta potential of a particulate suspension. However, only the overall charge can be calculated without accounting for its spatial distribution and/or screening by a variety of surface modifications and/or shape alterations. For example, the zeta potential of erythrocytes is negative, due to the charges associated with the glycocalyx, whereas the outer layer of the lipid bilayer is devoid of electrostatic charges [73]. In order to address this, dedicated, appropriately localized fluorescent probes were developed. They are capable to probe the local electrostatic properties at various locations within the aggregate. There are three basic fluorescence approaches to study the surface electrostatics in bio-membranes and their models;

- 1) The fluorescent probe re-location from the aqueous phase onto the membrane surface under the influence of the local electric fields accompanied by fluorescence change;
- 2) The fluorescence change of the surface located dye caused by ions dissolved in the adjacent aqueous phase;
- 3) The direct response of a ground and excited electronic states to the local electric field, resulting in the shifts of an absorption and/or an emission spectra (electrochromism).

There is a number of charged amphiphilic fluorescent probes which have moderate partition coefficient and fluorescence properties dependent on the polarity of the environment, preferentially with high quantum efficiency in low dielectric media. Examples of such probes are presented on Fig. 2.

Fig. 2 Examples of charged fluorescent probes used to measure the surface electrostatic potential (a) Negatively charged 2-(hexadecylamino)naphthalene-6-sulfonate (HNS), (b) 1-anilinonaphthalene-8-sulfonic acid (1,8-ANS), (c) 2-p-toluidinylnaphthalene-6-sulfonate (TNS), (d) positively charged N-(β -aminoethyl)sulfonoamido derivative of TNS (TNAES)



When liposome suspension is labeled with such probe its fluorescence (F) will originate predominantly from the probe fraction located in the membrane, i.e.

$$F = \begin{cases} = 0 & \text{for } C_{aq} \\ \approx f(C_{mem}) & \text{for } C_{mem} \end{cases} \quad (5)$$

where C_{aq} and C_{mem} are the probe concentrations in the aqueous phase and the lipid bilayer, respectively. The apparent partition coefficient of the probe can be used to determine its surface concentration, modulated by the electrostatic potential as proposed by Eisenberg et al. [112]. Specifically, assuming that the intrinsic partition coefficient does not depend on the amount of surface electrostatic charge, one can write:

$$K^{app} = \frac{C_{mem}}{C_{aq}^{surf}} = \frac{C_{mem}}{C_{aq}^{bulk} \exp\left(\frac{-ze\psi_s(z)}{kT}\right)} = \frac{K}{\exp\left(\frac{-ze\psi_s(z)}{kT}\right)}, \quad (6)$$

where K^{app} is the experimentally determined, apparent partition coefficient for the charged membrane, whereas K is the intrinsic partition coefficient for a reference membrane without surface charges, i.e. formed from phosphatidylcholine. Since membrane associated fluorescent probes are practically the only source of fluorescence, the above equation can be rewritten as:

$$F^{charged} = \frac{C_{mem}}{C_{aq}^{surf}} = \frac{C_{mem}}{C_{aq}^{bulk} \exp\left(\frac{-ze\psi_s(z)}{kT}\right)} = \frac{F^{neutral}}{\exp\left(\frac{-ze\psi_s(z)}{kT}\right)}, \quad (7)$$

where $F^{charged}$ and $F^{neutral}$ represent fluorescence intensities obtained when the dye is exposed to the charged or

neutral membranes, respectively. This approach was used to determine the experimental limitations of Gouy–Chapman theory. Specifically, two chemically similar, but oppositely charged fluorescent probes (Fig. 2) were used to determine the surface electrostatic potentials of lipid bilayers with various amount and types of phosphoinositides. It was established that when PIP₂ was present in the membrane the electrostatic potential determined with cationic probe did not correspond to that obtained with anionic probe. This result was interpreted as a surface electrostatic potential non-uniformity in the presence of PIP₂ [4], whereas when lipids with lower quantities of negative charges were used such effect was not observed. Using this method a care has to be taken to ensure the surface “quality”, i.e. the lipid bilayer has to be far from any phase transitions [113].

The other method available is the quenching of a surface located fluorophore. The local charged quencher concentration depends on the local electrostatic potential according to the Boltzman relation:

$$C_s = C_B \exp\left(\frac{-ze\Psi_s(z)}{kT}\right), \tag{8}$$

where the local ion concentration (C_s) depends on the bulk concentration (C_B) and local electrostatic potential, $\Psi_s(z)$. Therefore, the fluorescent probe at a certain location is quenched with the efficiency correlated with a value of the local electrostatic potential. Specifically, the dynamic quenching is described by the Stern-Volmer Eq. 9 [114];

$$\frac{F_0}{F} = 1 + K_{SV}[Q]_{local}, \tag{9}$$

$$[Q]_{local} = [Q]_{bulk} \exp\left(\frac{-ze\Psi_{local}(z)}{kT}\right), \tag{10}$$

where F_0 and F are fluorescence intensities in the absence and presence of a quencher, respectively. K_{SV} is the Stern-Volmer constant and $[Q]_{local}$ the local quencher concentration.

The graphical representation of the Stern-Volmer equation and the effect of a surface charge is illustrated on Fig. 3.

The determination of the electrostatic potential, in this case, consists of two steps; the measurement of an intrinsic quenching constant using a neutral model membrane (or neutral quencher) and the determination of apparent quenching constant when surface charges are present. The application of neutral quencher for the intrinsic quenching constant determination is preferred since in this case there is no need for an additional experiment to evaluate the effect of the surface charge on the dye location [4, 114, 115].

Since the value of the electrostatic potential depends on the probe location the proper dye positioning is

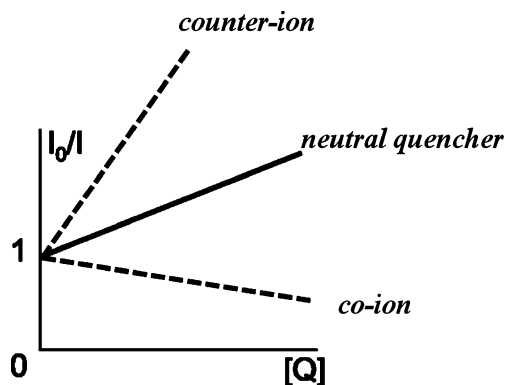


Fig. 3 The graphical representation of the Stern-Volmer equation for the quenching of surface located fluorophore. The solid line represents the case when the fluorophore is quenched with neutral water soluble quencher whereas the broken lines show the quenching of the fluorophore by counter-ionic and co-ionic quenchers

critical [5]. To ensure the correct probe location its physicochemical properties need to be selected carefully; otherwise the intended effect may not be achieved. For example, the attachment of NBD dye to the hydrocarbon chain of lipid does not result in expected fluorophore location. Amphiphilic NBD molecule has strong preference for the lipid bilayer interface and as a consequence it is positioned there despite the place of its attachment [116]. Therefore, it is a good practice to determine the fluorophore location in the independent experiment [117, 118]. The electrostatic potential determination using the dynamic quenching method was creatively used by McLaughlin group [4, 115]. The objective was to determine the electrostatic potential profile for various charged lipid bilayers [4, 119, 120]. For that purpose fluorescein located at 0 nm, 1 nm and 2 nm from the membrane surface, were used. To achieve that hydrophilic fluorescent moieties were attached to carefully selected lipid carriers; phosphatidylethanolamine with covalently attached fluorescein to the lipid headgroup (lipid bilayer surface - 0 nm); ganglioside GM1 with fluorophores attached to sialic acid (1 nm from the lipid bilayer surface) and at the terminal glucose (2 nm from the lipid bilayer surface) as illustrated on Fig. 4 [4, 5]. Using this approach it was possible to obtain the electrostatic potential profile for charged lipid bilayers [4, 119].

A similar strategy was proposed by Kraayenhof et al. [121, 122]. In this approach the combination of charged group and hydrocarbon chain defines the position of the 7-hydroxycoumarin probe with respect to the membrane surface. A short spacer between the quaternary ammonium group and the fluorophore was used to position the fluorescent group at a certain distance from the membrane surface. The usefulness of this strategy was demonstrated by measuring the fluorescent properties of a series of such

analogues in charged membranes and by monitoring the surface potential changes during metabolism in yeast cells [121]. Some of such probes were used to study the differential effects of monovalent cations on membrane surface properties [123]. Like in the previous example, the measured fluorescence properties of the probes were well correlated with the surface potential calculated from the Gouy-Chapman-Stern theory [121, 123]. (Figure 4)

The electrostatic potential in the aqueous phase adjacent to charged surface can also be measured by the extent of fluorescent probe protonation [124]. Due to its polarity, fluorescein attached to the lipid polar head-group stays above the membrane surface probing the water phase in its immediate vicinity. Fluorescein quantum yield depends on its protonation, being non-fluorescent in low pH. Therefore, the fluorescence intensity of fluorescein may be correlated

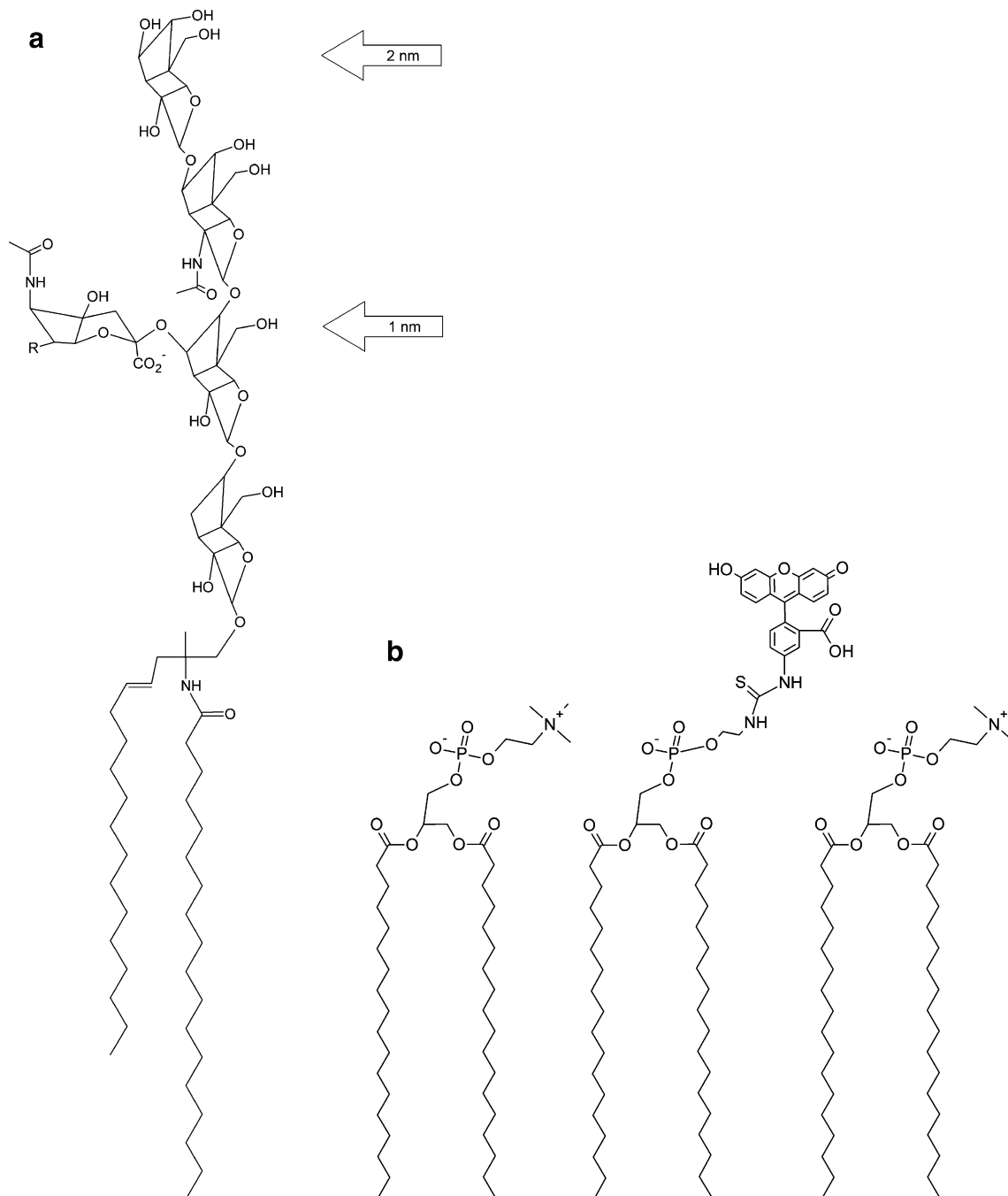


Fig. 4 The chemical structure of (a) ganglioside GM1 with indicated locations of fluorescence dyes and. (b) surface located fluorophore of N-(fluorescein-5-thiocarbamoyl)-1,2-dihexadecanoyl-sn-glycero-3-phosphoethanolamine, triethylammonium salt (Fluorescein DHPE) dye

with the surface electrostatic potential of the membrane. Specifically, at a charged surface the apparent pK^{obs} of the surface located fluorescent probe can be correlated with the local electrostatic potential [124]:

$$pK^{obs} = pK^0 - \frac{F\Psi_s}{2.3kT}, \quad (11)$$

where pK^0 is the intrinsic pK when there are no surface charges present. The number has to be determined in the independent experiment under similar conditions. The calibration of the pK^{obs} versus surface potential, Ψ_s , can be done using, for example, POPC lipid bilayer as the neutral phospholipid surface and mixtures of POPC/DOPG with increasing fraction of charged lipid. Care needs to be taken to ensure that the charged component is randomly distributed on the lipid surface in order to avoid erroneous results [113]. Values of the fluorescent probe pK^{obs} are usually determined by fitting the fluorescence intensities as a function of the aqueous pH to the following formula:

$$pK^{obs} = pH - \log\left(\frac{\alpha}{1-\alpha}\right), \quad (12)$$

with $\alpha = (F - F_{AH+}) / (F_A - F_{AH+})$, where F is the fluorescence intensity at the band maximum of the conjugate acid-base forms at the particulate pH being examined. F_{AH+} and F_A are the fluorescence intensities at the same wavelength at pH values such that only AH^+ or A exists. Similar approach was used to detect adsorption of charged molecules onto the lipid surface [125–128]. The lipid labeled with fluorescein has been recently employed as the detector in liposome based biosensor to determine the permeability coefficient of charged biologically active compounds [129–131].

The third and least frequently used approach for the surface potential determination takes advantage of the electrochromic effect, namely the electric field induced changes in electron or proton distribution within the fluorescence probe itself [109, 132–134]. However, application of such dyes has a number of serious disadvantages. Electrochromic dyes are usually large molecules; therefore it is impossible to determine their precise location within the lipid bilayer interface and consequently obtained value of the surface electrostatic potential cannot be precisely assigned to the specific location. Since those dyes are amphiphilic or hydrophobic it is impossible to determine the value of the electrostatic potential further than the membrane interface.

Using the fluorescent dyes to evaluate the surface electrostatic potential fluorophore size and/or charge has to be accounted for since they can modify the local lipid surface properties including the electrostatic potential by

itself [135–137]. When measuring the surface electrostatic potential in biological membranes a number of intrinsic difficulties needs to be overcome, including their non-homogenous lateral organization and transversal asymmetry [138–147]. There are numerous problems with the labeling protocols of biological membranes due to the limited solubility of the dye, inhomogeneous distribution within the biological system and potential dye specificity towards membrane components. All those difficulties are irrelevant when not the electrostatic surface potential but the presence of charged lipids in certain location is to be determined; this was exemplified by fluorescent annexin-V conjugates used for studying the externalization of phosphatidylserine, one of the earliest indicators of apoptosis [148, 149]. The measured difference in fluorescence intensities of annexin-V-phosphatidylserine complexes between apoptotic and non-apoptotic cells can be detected by flow cytometry. The fluorescence signal is elevated by about 100-fold as illustrated by studies on a hybridoma cell lines with the annexin-V assay, used to study apoptosis and its suppression by bcl-2 over-expression [150, 151].

Determination of the dipole potential

The direct measurements of the dipole potential were possible by the application of phospholipid monolayers on air–water or water–mercury interfaces using ionizing electrodes. The value of the dipole potential for phosphatidylcholine was determined to be about 450 mV [37–39, 65]. However, results from monolayers disagree quantitatively with the dipole potential values obtained on the bilayer models using other methods, i.e. EPR [152] or NMR [43]. This causes serious difficulties with the calibration of the fluorescence methods for the dipole potential determination [153].

When a dye binds to the lipid membrane with its chromophore in the lipid headgroup region it is sensitive to the local electric field originating predominantly from the dipole potential as exemplified by styryl dyes (Fig. 5), which were primarily designed as fast-responding probes for trans-membrane potential determination [48, 132, 154, 155].

There are three effects of the intra-membrane electric field on the membrane-bound dye molecules that could be used to quantify the dipole potential:

1. The pK_a of membrane-bound dye modification,
2. The fluorescence excitation and/or emission spectrum of membrane-bound dye shift,
3. The fluorophore relocation.

It has been shown that the pK_a of membrane-bound N-(4-Sulfobutyl)-4-(4-*p*-(dipentylamino)phenyl)butadienyl-pyridinium inner salt (RH421) and 4-(2-(6-(dioctylamino)-2-

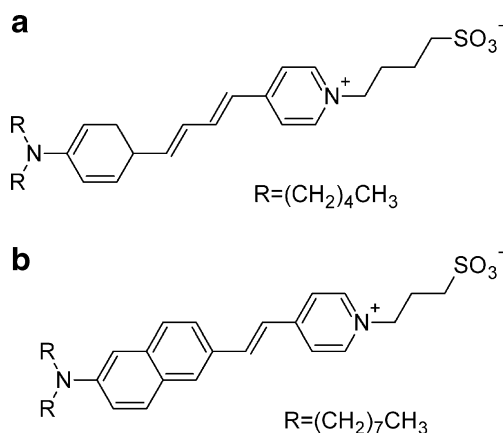


Fig. 5 Examples of two membrane dipole potential sensitive dyes: (a) RH 421 and (b) di-8-ANEPPS

naphthalenyl)ethenyl)-1-(3-sulfopropyl)-pyridinium inner salt (di-8-ANEPPS) depends on the structure of lipid used (i.e., chain length and saturation) [156, 157], when the dye is incorporated into dimyristoylphosphatidylcholine (DMPC) and dioleoylphosphatidylcholine (DOPC) membranes its pK_a is 3.1 ± 0.1 and 4.1 ± 0.1 , respectively. The pK_a of such dyes can be determined by the large change in their absorbance (excitation) spectrum caused by the dye protonation. Although pK_a shift could be used to quantify the dipole potential, there are number of practical disadvantages of such method. It involves pH titrations down to the low, strongly acidic, pH values, i.e. at least pH 3 for RH421 and even lower for di-8-ANEPPS [156, 157]. Such titrations cannot be performed to pH values below 1.8 because of the protonation of the lipid phosphate group, resulting in the phase transition of the lipid aggregate [158–160]. Therefore, a method that involves measurements at a constant and physiological pH is preferable.

The convenient method can be based on the shift of the excitation and/or emission spectrum of the membrane-bound dye. Such application of di-8-ANEPPS dye was first proposed by Gross et al. [48], and shortly afterwards by Zouni et al. [156]. The binding of the dipolar species to the lipid bilayer, made of the neutral phosphatidylcholine, causes significant spectral shift of the dyes [48, 157] indicating their sensitivity to the local dipole potential. The response is based on the electrochromic effect (Stark effect) [134]. The effect is visualized by the shifts of the absorption and emission bands, caused by the interaction of the electric field (E) with the ground and excited states of chromophore dipole moments $\Delta\vec{\mu}$, as expressed by the equation [90, 134, 161]:

$$h\Delta\nu_{obs} = -\left(\frac{1}{\epsilon_{ef}}\right) |\Delta\vec{\mu}| |\vec{E}| \cos \theta, \quad (13)$$

where $h\Delta\nu_{obs}$ is the spectral shift, θ – the angle between $\Delta\vec{\mu}$ and E vectors and ϵ_{ef} is a microscopic analog of dielectric constant (electric screening).

To achieve the optimal sensitivity of the dye to the dipole potential, a probe should exhibit two properties:

- substantial change of its dipole moment ($\Delta\vec{\mu}$) upon electronic excitation, i.e. a substantial redistribution of the electronic charge density,
- the probe should be located in nonpolar environment (ϵ_{ef} in the range of units) and oriented parallel or anti-parallel to the electric field ($\theta=0$ or 180°).

Styryl dyes with electron-donor and electron-acceptor substituent at the opposite ends of the rod-shaped conjugated electronic systems are among the best known electrochromic dyes (Fig. 6). They exhibit strong excited state redistribution of the electronic charge that can be modulated by the electric field. For example, the 4-dialkylamino-3HFs are characterized by significant excited-state charge transfer occurring from its 4-dialkylamino to the 4-carbonyl group. In bio-membranes, the parallel orientation between the probe dipole and the dipole potential gradient can be achieved by design, in which probe charged groups are anchored to the lipid polar regions, and the rod-like chromophore is oriented perpendicular to the surface of the bilayer. Ideally the probe should be located at the maximal electric field gradient; i.e. on the level of the phospholipid carbonyl groups [154]. The dye penetration depth can be controlled by the hydrophobic-hydrophilic balance of the probe molecule, as illustrated by 3HF (3-hydroxyflavone) derivatives, where the positively charged anchor is not a part of the chromophore, and therefore the connecting spacer may be of a variable length. Probes with the opposite orientations of their dipole moments were designed. Their application in comparative studies may exclude spectroscopic effects which do not depend on probe dipole moment orientation, such as polarity or viscosity [132, 154].

In order to quantify the spectral shifts, ratiometric methods were designed, i.e. they determine the ratio, R , of the fluorescence intensities at two excitation wavelengths at fixed emission wavelength. A decrease in R thus represents a decrease in the dipole potential and, correspondingly, an increase in R represents an increase in the dipole potential [48]. Styrylpyridinium dyes like di-8-ANEPPS allow ratiometric recording of Ψ_D , if the sample can be excited with two different wavelengths. When lipid vesicles or biomembrane suspensions are used, as experimental systems, this possibility is easily provided by common spectrofluorimeters. In contrast, for microscopic studies of cells it would be more convenient to apply dyes with a ratiometric response in emission that could be adapted for multi-color imaging microscopes. Moreover, ratiometric measurements in emission eliminate distortions of data caused by photobleaching, variations in the probe loading and instrumental factors such as light source

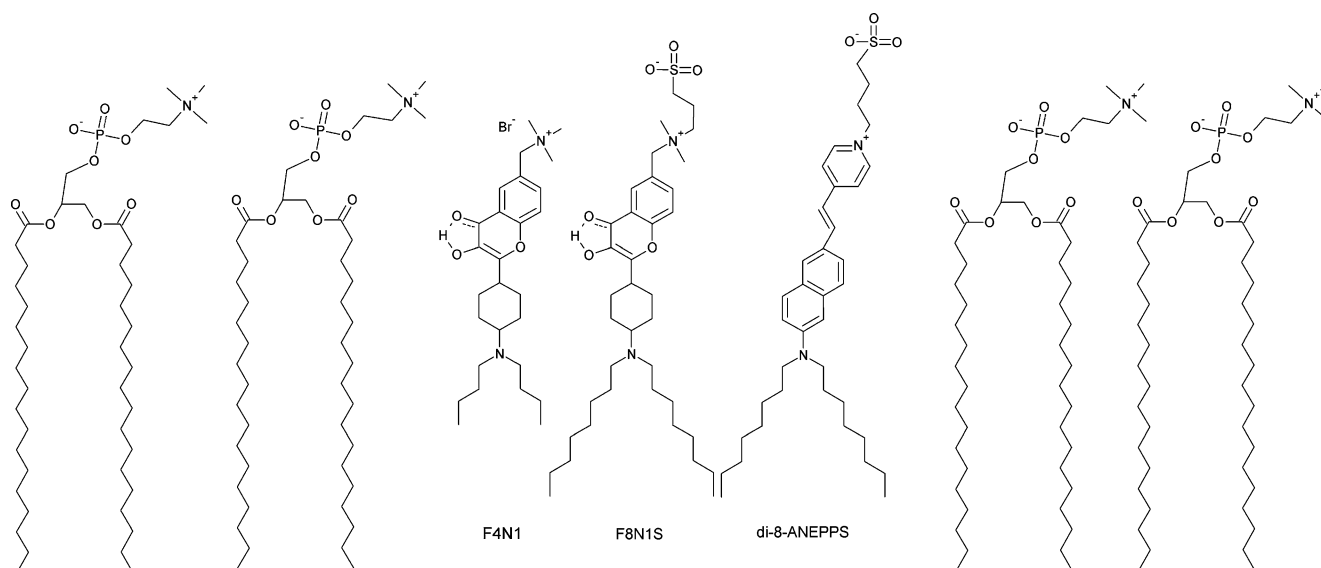


Fig. 6 Structure and estimated locations of F4N1, F8N1S and di-8-ANEPPS in a PC layer

stability. In this context, new fluorescent probes sensitive to the dipole potential were designed by using 3-hydroxyflavone (3-HF) derivatives. They exhibit two well-separated emission bands due to the presence of two forms in the excited state resulting from an excited state intra-molecular proton transfer [155]. The chemical structure and membrane location of 3-HF dyes is shown on Fig. 6.

Results from ratiometric and pK - alteration methods established that the value of the dipole potential decreases with increasing lipid chain saturation and, in the case of unsaturated lipids, with increasing length of the hydrocarbon chains. Both of these affect the spacing between headgroups, therefore modifying the dipole potential value [156, 157]. Dipole potential sensitive dyes were also used to investigate the effect of amphiphilic peptides and proteins on the dipole potential of lipid vesicles [61, 162–165], and to detect changes in local electric field associated with conformational changes of ion-translocating membrane proteins [63, 64]. A significant advantage of the ratiometric dyes over other methods is the possibility of using them to spatially resolve differences in the dipole potential over the surface of cells [153].

The dipole potential can be also measured with a relocation of a fluorescent dye attached to the lipid molecule [64]. When the DPPC bilayer was labeled with two fluorescent NBD moieties, covalently attached to the to the headgroup and to the acyl chain, both probes were sensitive to the dipole potential changes induced by the presence of phloretin and 6-ketocholestanol (6-KC) [154]. It is claimed that the two probes are detecting the dipole potential by the correlation between their fluorescence

excitation shifts and the lipid packing density [157]. This approach is not widely used since the fluorescence change in this case intentionally depends on a combination of two effects; the dye location and the dipole potential change, which cannot be separated easily.

The *R*-value can be measured with up to 1% accuracy, so the effects of surface-active substances and the lipid structural changes on the dipole potential can be easily resolved. Unfortunately, the absolute determination of the dipole potential value by this method still relays on calibration with methods, which are considerably less accurate than the fluorescence measurements themselves [38, 43, 50, 55]. In principle, the calibration of the dyes might be possible by theoretical means, if the fluorescence excitation spectrum of the dye could be quantum mechanically calculated, the site and the orientation of the dye in the membrane were accurately known and the influence of the local field strength on the dye in the membrane could be determined [153]. The other approach used to calibrate the fluorescence measurements is the application of molecules known to modify the dipole potential, i.e. phloretin—the compound strongly reducing the dipole potential and sterols, ether phospholipids and especially 6-ketocholestanol (6-KC) which increase the dipole potential [72, 166]. Comparing the *R* values with Ψ_D values, obtained from kinetic measurements of hydrophobic ion transport across lipid bilayers, at different concentrations of phloretin and 6-KC [152], it was found that they are linearly correlated, i.e. a change of *R* of 0.8 corresponds to a change in Ψ_D of about 100 mV [48, 156]. Similarly, comparison of the *R*-values with packing densities, expressed as a surface area per lipid molecule (*A*), obtained with X-ray crystallography, for a number of

different lipids yielded an approximately linear correlation. This is consistent with the Helmholtz equation:

$$\Psi_d = \frac{\mu_{\perp}}{A\epsilon_0\epsilon}, \quad (14)$$

where μ_{\perp} is the average component of the lipid molecular dipole moment, including membrane-associated water molecules perpendicular to the plane of the membrane, ϵ_0 is the permittivity of free space, and ϵ is the local dielectric constant [51].

When measuring dipole potential using fluorescent dyes, it is necessary to ensure that they are not sensitive to any other changes in the membrane physical properties. It has been shown that the membrane order in particular affects the fluorescence of membrane-bound RH421 and di-8-ANEPPS [153]. Sensitivity of the probes to the membrane order depends on the lipid used and on the emission wavelength chosen for the measurement. The origin of the fluidity-induced wavelength shifts of the probes can be attributed to the processes in the excited state. This could involve the conformational change of the dye molecular structure and a simultaneous reorganization of the dye solvation shell. The effect can be completely excluded by measuring the fluorescence emission on the long wavelength red edge of the spectrum. The average fluorescence lifetime of red-edge emission is significantly longer than that on the blue edge, e.g. for RH421 in DMPC vesicles lifetime increases from 0.6 ns at 569 nm to 1.9 ns at 715 nm [157].

In addition, the probe can affect the outcome of the experiment by itself. In order to sense the electric field strength within the membrane the fluorophore must be charged. Therefore, the influence of the dyes on the intramembrane field strength cannot be avoided. It has been shown that the binding of RH421 to the lipid bilayer induces an increase in the positive dipole potential and in the rate constant of hydrophobic anion translocation through the membrane, due to the positive charge on its chromophore [135]. Consistently with these results, it was found that the increase in the surface density of RH421 and di-8-ANEPPS in DMPC vesicles causes the increase in the *R*-value, which can be related to the increase in the dipole potential. Titrations of RH421 and di-8-ANEPPS with lipid vesicles showed, however, that the dye-induced shift of the fluorescence excitation spectrum become negligible at a molar ratio of lipid to dye of > 200 [157].

The determination of the trans-membrane potential

Due to its importance, the trans-membrane potential has been a subject of intense research [19, 21, 73, 87]. Experimental methodologies were developed but most of

them were designed for dedicated experimental models, therefore limiting the scope of their applications. By introducing fluorescence techniques to the common physiological and biophysical methods, experimental possibilities expanded enormously including both: studies on model and life systems. It was possible to monitor the kinetics of chemically and/or physically induced processes on excitable membranes [32, 87], to measure large cell populations with Fluorescence Assisted Cell Sorter (FACS) or Coulter-type counters [167–169], and even follow single cell events using various types of fluorescence microscopes [86, 89, 90, 111, 170, 171]. In addition, the combination of the fluorescence microscopy with single cell handling techniques opened new era in cell physiology studies [172–175] and made cell-based HTS techniques feasible [176–178].

The most popular fluorescent dyes used as trans-membrane potential probes, classified according to their chemical structure, include rhodamines [179–181], cyanines [182, 183], merocyanines [184] and oxonols [185]. From the functional point of view, they can be divided into fast and slow responding probes. Detection of the trans-membrane potential with slow responding probes is based on the molecular processes whereas a fast responding probes are based on the electronic phenomena [87, 132].

Operation of slow responding probes is based on their membrane binding and subsequent trans-membrane redistribution following a trans-membrane potential. Slow responding dyes, like other permeable ions, move across membranes until they reach electrochemical equilibrium. Their response time is counted in seconds or even minutes. Therefore, those probes are suitable for detecting changes in average membrane potentials of non-excitable cells caused by respiratory activity, ion channel permeability, drugs, to name a few. Their concentration gradient between both sides of the membrane obeys the Nernst equation [186, 187]:

$$\Delta\phi = RT \ln \frac{C_1}{C_2}, \quad (15)$$

Therefore, the accumulation of the dye on one side of the membrane reflects hyperpolarization, while its concentration decrease will reflect depolarization. The dye redistribution is visualized by fluorescence changes, which depend on its local concentration, i.e. self-quenching, or aggregation, to name a few.

Rhodamine-123 (R123), an example of the self-quenching dye, is the first dye to be used and remains one of the most popular in tracking mitochondrial membrane potential changes (Fig. 7) [188]. The advantage of using R123 as an indicator of membrane potential include its availability, high sensitivity (high quantum yield), specificity (against other environmental changes), non-invasiveness, and low interference with relevant metabolic

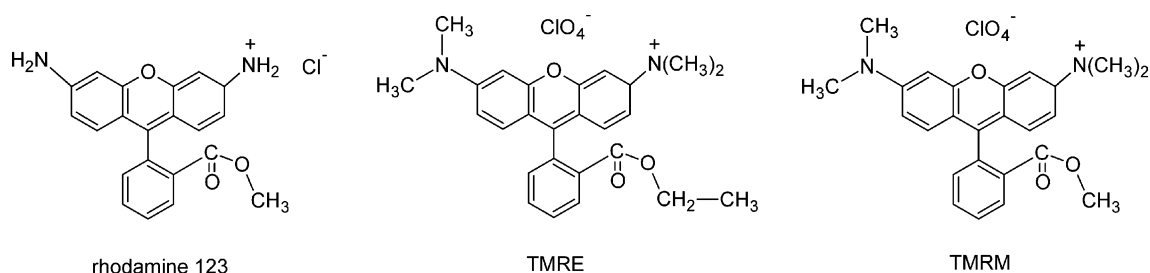


Fig. 7 Rhodamine dyes

processes. It was shown that the R123 fluorescence spectrum shifts to the red in response to mitochondrial energization. There is also empirical relationship between fluorescence intensity change and the membrane potential showing that the method may be qualitative [179]. The redistribution of R-123 in response to the membrane potential is followed by R-123 diminished fluorescence due to the self-quenching and spectral red shift. Therefore the two effects can be complementary applied in experimental protocols. In addition, the experiments can be carried out in the dynamic and static modes. The former is preferred if the availability of samples is not limited and if analysis of more than one factor on the same sample has to be assayed. The latter is preferred when the amount of samples is scarce and/or changes of the trans-membrane potential, induced by single effectors, are compared between different cell samples.

The relation between R123 fluorescence intensity, probe concentration and the trans-membrane potential has the following properties [189]:

1. The intensity of R123 fluorescence has the maximum at R123 concentration of 50 μM , and decreases to zero at higher concentrations due to the self-quenching.
2. The measured fluorescence intensity and the membrane potential are related by a non-linear calibration curve. The previously published and widely used empirical linear calibration curve is valid only over limited range of the potentials (approximately from 80 mV to 180 mV).
3. The shape of the calibration curve is sensitive to the details of the experimental protocol, including total

concentration of the dye, the concentration of lipid in suspension, etc.

4. The predicted time course of the membrane potential changes in response to the perturbation (such as the addition of ADP to the respiration buffer) significantly differ from the observed transient in fluorescence intensity due to the slow response of R123 fluorescence (about 6 s).
5. Rhodamine is readily sequestered by cells or organelles and subsequently washed out of the cells once membrane potential is even transiently lost.
6. The rhodamine ester derivatives, tetraethyl-rhodamine ester, allow the cell loading with controlled amount of the dye available for mitochondria labeling [187].

Oxanols (Fig. 8) and selected cyanine dyes (Fig. 9) are another charged fluorescent dyes sensitive to the trans-membrane potential via redistribution across the membrane and accumulation on the membrane side with positive or negative potential built up, respectively [185, 190, 191]. The dye redistribution, similarly to rhodamine dyes, will follow the Nernst relation. (Eq. 15)

It has to be remembered that the local dye concentration can be biased by the membrane surface potential according to the Boltzman relation:

$$C_s = C_B \exp\left(\frac{-ze\Psi_S(z)}{kT}\right), \quad (16)$$

where the local charged dye concentration (C_s) depends both on the bulk concentration (C_B) and the local surface electrostatic potential, $\Psi_s(z)$.

The dye binding is accompanied by changes in its fluorescence properties. Oxonol V is often employed but it

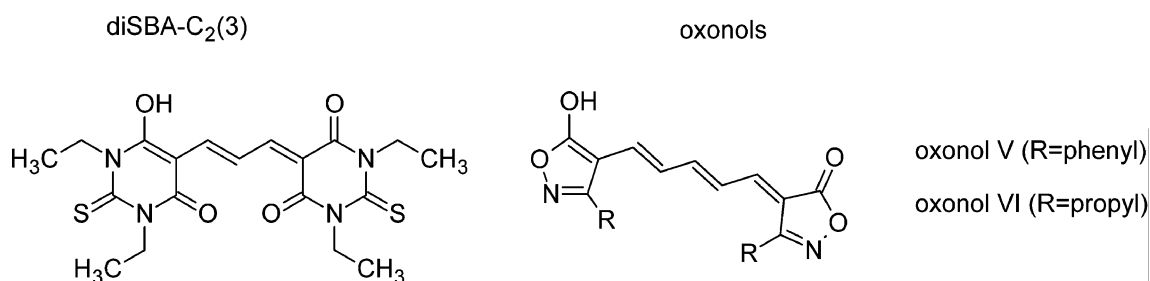


Fig. 8 Chemical structure of oxanol and its derivatives

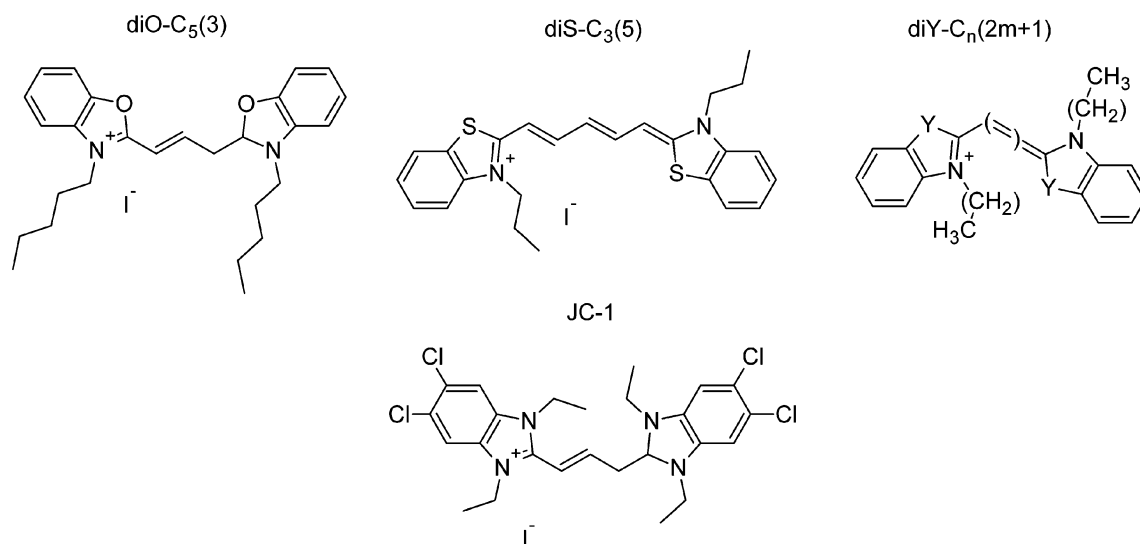


Fig. 9 Chemical structures of selected cationic cyanine dyes

exhibits pronounced fluorescence quenching at high concentrations. Intensity-independent methods are more convenient for quantitative measurements since they increase the accuracy of the results. The intensity-based methods are limited by variability in dye and/or vesicle concentrations or photobleaching. Oxonols upon binding to the membrane exhibit 20 nm shift of emission spectrum towards longer wavelengths. Tracking the emission spectrum position with a ratiometric approach can thus monitor the trans-membrane potential. Namely, fluorescence intensities are measured at two separate wavelengths, either at excitation or emission, corresponding to the fluorescence bands of free and bound dye. Then the ratio of intensities, related directly to the spectrum position, is calculated, [192–195].

In order to enhance the method sensitivity additional modifications were introduced. For example, an optical voltage sensor was proposed which consists of a membrane-bound fluorophore and an oxonol dye. The dye partitions into the membrane and distributes between the inner and the outer leaflet of the membrane as a function of the membrane potential. The two dyes are selected in such a way that the fluorescence resonance energy transfer is possible. The alteration in the local surface oxonol concentration results in changes of the energy transfer efficiency. In this system, fluorescence changes of up to 34% per 100 mV were achieved [196–198].

There is a serious intrinsic difficulty associated with the application of charged membrane permeable dyes; they increase the capacitive load on the membrane. Consequently, the charging of the membrane is seen as a slowing down of the rising trans-membrane potential and a decrease of the resting potential. The importance of this effect was demonstrated for excitable cells. During the onset of the membrane action

potential, the current is facilitated, mainly, by the opening of the sodium channels (I_{Na}). Therefore, the change in membrane potential is approximately given by

$$\frac{dV}{dt} = \frac{I_{Na}}{C}, \quad (17)$$

and since I_{Na} remains approximately constant, an increase in C reduces $\frac{dV}{dt}$ so that the trans-membrane voltage develops more slowly. A further increase of the capacitive load results in complete abolition of the action potential.

Fast dyes, which monitor local electrostatic potential by adjusting their spacial valance electron arrangement in the fluorophore, reveal changes in the probe absorption and/or emission spectrum (electrochromism) [133, 199–202]. Those types of dyes are capable to monitor trans-membrane potential in the millisecond range. Examples of fast dyes are merocyanine 540, RH421, di-4-ANEPPS and di-8-ANEPPS. The spectral shift associated with a change in the membrane potential permits to develop a dual wavelength ratiometric approach [172, 201, 203]. It was shown that such dyes, as exemplified by the ANEP (aminonaphthethenyl-pyridinium), exhibit consistently responses in a variety of tissue, cell and model membrane systems [133, 172, 201, 203]. Initially, the dyes with the excitation spectrum sensitive to the local electric potential were developed [133, 199]. The ratio “R” is calculated from the part of the excitation spectrum where the total fluorescence is low and changes steeply with the wavelength. Using these fluorescence ratios the trans-membrane potential can be calibrated and measured.

When the relative changes in the membrane potential are measured both slow and fast fluorescent dyes can be used without additional data treatment. However, if the absolute

value of the potential is needed the appropriate calibration procedure is required. Specifically, the correlation of the fluorescent dye spectral properties needs to be calibrated against well-defined model system with predetermined membrane potential values. Ideally, the observed fluorescence changes at a given membrane potential, irrespective of its origin, should be reproducible and independent on the dye quantity [204]. The trans-membrane potential is usually generated in the lipid bilayer model systems by establishing a trans-membrane K^+ concentration difference in the presence of valinomycin resulting in the Nernst potential built up. For such system, the calculated $\Delta\Psi$ is correlated with the dye fluorescent intensities ratio (R) [14, 186, 205–208]. Certain caution is needed when using the procedure since the calculations of potential according to the Nernst equation might be incorrect (being underestimated due to the transient nature of the diffusion potentials). Moreover the signal changes induced by diffusion potentials may be influenced by the formation of lipid-soluble complexes between the ionophore (valinomycin), the permeant ion (K^+), and the probe. This calibration method was later modified to quantify $\Delta\Psi$ measurements in proteoliposomes with reconstituted H^+ -ATPase from the plasma membrane of *S. pombe* [209].

Summary and perspectives

The HTS approaches are becoming widely used by pharmacological industry, in environmental studies and biological sciences. The selection of biologically relevant parameters and their subsequent evaluation using model systems is now a common strategy. Whereas, partition coefficient, solubility, membrane permeability and cellular toxicity are commonly evaluated the effect of active compounds on electrical properties of the biological systems are seldom used in large-scale studies. The enormous advancement of fluorescence techniques enabled development of the new membrane electrostatic potential tests and their HTS application. The electrical properties of membranes can be now efficiently and reliably measured and/or visualized. The first trans-membrane potential determination was performed on mitochondria using cationic rhodamine 123 [188]. The methyl and ethyl esters of tetramethylrhodamine (TMRM and TMRE) are currently the preferred dyes for the determination of membrane potential in cells by quantitative imaging [20, 170, 187]. They are membrane permeable and their strong fluorescence implies their application at low concentrations, thus avoiding the aggregation and the local alterations in the membrane potential. As their fluorescence is relatively insensitive to the environment, spatially resolved fluorescence of TMRM and TMRE presents an unbiased profile of

their trans-membrane distribution that can be related directly to the membrane potential via the Nernst equation [20]. There are now commercially available products designed for electric activity evaluation in living cells (Axiom Biotechnologies Inc, USA). In this assay the resonance energy transfer between two dyes is used as indication of the modulation of the cell membrane potential. A number of other applications as well as further improvements of this technique are outlined in UK patent no. UKPA. 9406464.9. Fluorescence methods are now combined with electrophysiological tool-kids providing comprehensive excitable system characterization [89, 210]. It is possible now to detect a broad range of cellular effects using dedicated fluorescent probes including for example; changes in the mitochondrial and cytoplasmic membrane potentials occurring in the early stages of receptor-mediated activation processes [211, 212], membrane potential-related changes indicating bacterial injury [213], shear stress effects in endothelial cells [214] or studies on mitochondrial functionality during apoptosis [215]. The combination of fluorescence, molecular biology methods, and genetic engineering allows designing cellular models, which enable single molecule studies on membrane channels [85, 86, 171, 216] or to combine them with independently measured intracellular parameters [217–219]. Genetically encoded probes are now used for membrane potential determination [220, 221] or even to study neural network systems [222]. Site-specific fluorescence measurements of ion channels under voltage-controlled conditions allowed direct tracking of the conformational change of the voltage sensor in expression systems ranging from oocytes [223–226] to various cells [173, 227, 228]. By introducing cysteine residues in the specified locations of the channel protein, it is possible to attach fluorescent dyes at predetermined sites and thus report local changes in the electrical field strength and correlate it with channel functioning [229, 230]. The variety of new optical methods emerges for studies of membrane potential using spectroscopy, microscopic image analysis [231–234], non-linear optical measurements [235, 236] or second-harmonic generation microscopy action potential recording [88, 237, 238]. The combination of improved experimental data acquisition and handling, combined with molecular dynamic simulations, introduces new quality to understanding and subsequent applications of knowledge on electrical properties of biological systems [132].

All those developments allow for the rational design of a comprehensive fluorescence platform, based on model supramolecular aggregates, model membranes or even whole cells, for the characterization of biological systems [239–244]. Moreover, the miniaturization and the application of automated routines will make the massive scale measurements of membrane potentials possible [245–248].

Acknowledgements This work was possible thanks to the financial support from Polish Ministry of Science and Higher Education (Grant #N N518 1903 33) and from the Centre of Biomedical Engineering, Wrocław University of Technology.

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